REVISED ISSUE

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES **JULY 31, 1997**

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JULY 31, 1997 AND **COMPARATIVE FIGURES FOR JULY 31, 1996**

(Details may not add to totals)

(Amount in millions of dollars)

II JIIIJOIIIA)	i millions of dollars)				
	JULY 3	31, 1997	JULY 31, 1996		
Title	_	_	_	_	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding	
Interest-bearing Debt:					
Marketable:					
Treasury Bills	¹ 5.501	\$706,149	¹ 5.363	\$789,809	
Treasury Notes	6.444	2,122,205	6.538	2,072,321	
Treasury Bonds	8.920	565,415	9.055	534,060	
Treasury Inflation-Indexed Notes	3.621	24,328	N/A	N/A	
Federal Financing Bank ²		15,000	8.917	15,000	
Total Marketable	³ 6.677	3,433,097	6.678	3,411,190	
Nonmarketable:					
Domestic Series	7.930	29,995	7.929	29,995	
Foreign Series	7.542	35,209	7.474	37,615	
R.E.A. Series	5.000	1	5.000	5	
State and Local Government Series	6.450	106,528	6.728	94,547	
United States Savings Securities	6.427	182,683	6.490	184,371	
Government Account Series	7.405	1,580,082	7.559	1,427,185	
Total Nonmarketable	7.259	1,934,499	7.400	1,773,718	
Total Interest-bearing Debt	³ 6.886	5,367,596	6.923	5,184,908	
Noninterest-bearing Debt:					
Not Subject to the Statutory Debt Limit		537		542	
Subject to the Statutory Debt Limit		5,099		3,439	
Total Noninterest-bearing Debt		5,635		3,981	
Total Public Debt Outstanding		5,373,231		5,188,889	

TABLE II -- STATUTORY DEBT LIMIT, JULY 31, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	\$5,373,231
Less amounts not subject to limit:	
Noninterest-bearing Debt	537
Noninterest-bearing Debt	70,682
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,287,012
Other debt subject to limit:	
Guaranteed Debt of Government agencies	43
Total Debt Subject to limit	5,287,055
Statutory Debt Limit 5	5,500,000
Balance of Statutory Debt Limit	212,945

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov.

COMPILED AND PUBLISHED BY THE BUREAU OF THE PUBLIC DEBT

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				.,	Issued	(Retired) / Inflation Adj.	Outstanding	
nterest-bearing De	ebt: a							
Marketable:								
Treasury Bills (M	Maturity Value): 6 c							
CUSIP:	Yield:							
912794 5H3	5.08 5.14	02/06/97	08/07/97	08/07/97	12,561		23,930	
5J9	5.14 5.07	05/08/97 02/13/97	08/14/97	08/14/97	11,369 13,227		24,501	
000	5.08	05/15/97	00/14/07	00/14/01	11,274		24,001	
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572		45,452	
	5.03	02/20/97			13,372			
5K6	5.17 5.03	05/22/97 02/27/97	08/28/97	08/28/97	11,509 13,442		24,686	
0.10	5.03	05/29/97	00/20/01	00/20/01	11,244		21,000	
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096		24,638	
5M2	4.93 5.18	06/05/97	09/11/97	09/11/97	11,542		22.550	
SIVIZ	4.94	03/13/97 06/12/97	09/11/97	09/11/97	12,136 10,414		22,550	
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907		42,595	
	5.26	03/20/97			11,935			
5NO	4.88	06/19/97	00/05/07	00/05/07	10,753		04.050	
5N0	5.33 4.94	03/27/97 06/26/97	09/25/97	09/25/97	11,546 10,407		21,952	
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037		21,622	
	5.12	07/03/97			11,585			
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323		21,361	
2V5	4.97 5.34	07/10/97 10/17/96	10/16/97	10/16/97	11,038 20,191		41,388	
2 V 3	5.42	04/17/97	10/10/97	10/10/97	9,591		41,300	
	5.05	07/17/97			11,606			
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999		20,713	
5S9	5.11	07/24/97	10/30/97	10/30/97	11,713		22.074	
559	5.45 5.12	05/01/97 07/31/97	10/30/97	10/30/97	10,107 11,967		22,074	
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622		10,622	
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142		31,217	
5114	5.30	05/15/97	44/00/07	44/00/07	11,075		40.400	
5U4 5V2	5.35 5.26	05/22/97 05/29/97	11/20/97 11/28/97	11/20/97 11/28/97	10,499 11,034		10,499 11,034	
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008		11,008	
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542		31,505	
	5.20	06/12/97			10,962			
5X8 5Y6	5.10 5.05	06/19/97	12/18/97 12/26/97	12/18/97 12/26/97	10,051 11,479		10,051	
5Z3	5.14	06/26/97 07/03/97	01/02/98	01/02/98	12,039		11,479 12,039	
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610		32,573	
	5.07	07/10/97			11,964			
6A7 6B5	5.09	07/17/97	01/15/98 01/22/98	01/15/98	12,134		12,134	
6C3	5.17 5.15	07/24/97 07/31/97	01/22/98	01/22/98 01/29/98	11,687 12,160		11,687 12,160	
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983		20,983	
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841		20,841	
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073		19,073	
4U5 4V3	5.72 5.55	05/01/97 05/29/97	04/30/98 05/28/98	04/30/98 05/28/98	20,689 20.833		20,689 20,833	
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430		19,430	
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830		18,830	
Total Treasury Bills					706,149		706,149	
	7 d							
Treasury Notes: CUSIP: S								
912827 VE9	Series: Interest Rate: B 8-5/8 8	08/15/87	08/15/97	02/15-08/15	9,363		9,363	
Q70	X 6-1/2	08/15/94	08/15/97	02/15-08/15	20,250		20,250	
G71	Q 5-5/8	08/31/92	08/31/97	02/28-08/31	11,109		11,109	
U91	AH 6	08/31/95	08/31/97	02/28-08/31	19,383		19,383	
G97 V33	R 5-1/2 AJ 5-3/4	09/30/92 10/02/95	09/30/97 09/30/97	03/31-09/30 03/31-09/30	12,139 19,117		12,139 19,117	
ZK1	G 8-3/4	10/02/99	10/15/97	04/15-10/15	8,860		8,860	
H47	S 5-3/4	11/02/92	10/31/97	04/30-10/31	11,383		11,383	
V58	AK 5-5/8	10/31/95	10/31/97	04/30-10/31	18,840		18,840	
VN9 R79	C 8-7/8 ° Y 7-3/8	11/15/87 11/15/94	11/15/97 11/15/97	05/15-11/15 05/15-11/15	9,808 20,861		9,808 20,861	
H88	T 6	11/13/94	11/15/97	05/31-11/30	11,526		11,526	
V90	AL 5-3/8	11/30/95	11/30/97	05/31-11/30	18,688		18,688	
J29	U 6	12/31/92	12/31/97	06/30-12/31	12,163		12,163	
W32	AM 5-1/4	01/02/96	12/31/97	06/30-12/31	19,164		19,164	
ZT2 J45	E 7-7/8 J 5-5/8	01/15/91 02/01/93	01/15/98 01/31/98	01/15-07/15 01/31-07/31	9,126 12,339		9,126 12,339	
W57	AB 5	01/31/96	01/31/98	01/31-07/31	19,087		19,087	
VW9	A 8-1/8 ⁸	02/15/88	02/15/98	02/15-08/15	9,159		9,159	
S78 J94	W 7-1/4	02/15/95	02/15/98	02/15-08/15	21,080		21,080	
	K 5-1/8	03/01/93	02/28/98	02/28-08/31	30,870		30,870	

Loan Description		n	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
Loan L	Descriptio	11	Date	Callable	Fayable	Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Trea	surv Not	osContinued:							
CUSIP:	Series:								
912827 K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149		13,149	
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720		21,720	
A44 K68	F M	7-7/8 5-1/8	04/15/91 04/30/93	04/15/98 04/30/98	04/15-10/15 04/30-10/31	8,788 12,225		8,788 12,225	
X56	AE	5-7/8	04/30/93	04/30/98	04/30-10/31	21,406		21,406	
WE8	В	9 8	05/16/88	05/15/98	05/15-11/15	9,165		9,165	
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226		21,226	
L26 X98	N AF	5-3/8 6	06/01/93 05/31/96	05/31/98 05/31/98	05/31-11/30 05/31-11/30	12,358		12,358	
L42	AF P	5-1/8	06/30/93	06/30/98	06/30-12/31	21,110 12,596		21,110 12,596	
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054		22,054	
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694		9,694	
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		11,689	
Y63 WN8	AH C	6-1/4 9-1/4 ⁸	07/31/96 08/15/88	07/31/98 08/15/98	01/31-07/31 02/15-08/15	21,563 11,343		21,563 11,343	
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		22,418	
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		13,019	
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		21,949	
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		12,576	
Z47 C67	AK H	6 7-1/8	09/30/96 10/15/91	09/30/98 10/15/98	03/31-09/30 04/15-10/15	21,486 10.268		21,486	
M66	T	7-1/8 4-3/4	11/01/93	10/15/98	04/15-10/15	10,268 13,023		10,268 13,023	
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		21,221	
WW8	D	8-7/8 8	11/15/88	11/15/98	05/15-11/15	9,903		9,903	
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598	
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115	
2B7 N40	AM V	5-5/8 5-1/8	12/02/96 12/31/93	11/30/98 12/31/98	05/31-11/30 06/30-12/31	20,532 12,444		20,532 12,444	
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20.615		20.615	
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		10,559	
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		12,901	
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		19,468	
XE7 W73	A W	8-7/8 ⁸ 5	02/15/89 02/15/96	02/15/99 02/15/99	02/15-08/15 02/15-08/15	9,720 21,997		9,720 21,997	
P22	K	5-1/2	02/13/96	02/13/99	02/13-08/13	11,914		11,914	
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916	
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780	
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798	
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178	
P63 2R2	M AE	6-1/2 6-3/8	05/02/94 04/30/97	04/30/99 04/30/99	04/30-10/31 04/30-10/31	12,292 19,353		12,292 19,353	
XN7	В	9-1/8 ⁸	05/15/89	05/15/99	05/15-11/15	10,047		10,047	
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360	
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339	
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575	
Q47 2X9	P AG	6-3/4 6	06/30/94 06/30/97	06/30/99 06/30/99	06/30-12/31 06/30-12/31	13,101 17,862		13,101 17,862	
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006	
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411	
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,840		16,840	
XW7	C	ō	08/15/89	08/15/99	02/15-08/15	10,164		10,164	
Y89 R20	Y R	6 6-7/8	08/15/96 08/31/94	08/15/99	02/15-08/15	22,708 12,307		22,708 12,307	
R20 R46	S	6-7/8 7-1/8	08/31/94	08/31/99 09/30/99	02/28-08/31 03/31-09/30	12,397 12,836		12,397 12,836	
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337	
R61	Т	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152	
YE6	D	7-7/8 ⁸	11/15/89	11/15/99	05/15-11/15	10,774		10,774	
Z96	Z	5-7/8 7-3/4	11/15/96	11/15/99	05/15-11/15	22,870 11 934		22,870 11 934	
S29 S45	U V	7-3/4 7-3/4	11/30/94 01/03/95	11/30/99 12/31/99	05/31-11/30 06/30-12/31	11,934 12,523		11,934 12,523	
J37	Ě	6-3/8	01/03/93	01/15/00	01/15-07/15	10,104		10,104	
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229	
YN6	A	8-1/2 8	02/15/90	02/15/00	02/15-08/15	10,673		10,673	
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421	
T28 T44	H J	7-1/8 6-7/8	02/28/95 03/31/95	02/29/00 03/31/00	02/28-08/31 03/31-09/30	12,496 13,188		12,496 13,188	
K43	F	5-1/2	03/31/95	04/15/00	04/15-10/15	10,535		10,535	
T69	ĸ	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433	
YW6	В	8-7/8 8	05/15/90	05/15/00	05/15-11/15	10,496		10,496	
2T8	٧	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763	
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752	
U42 U67	M N	5-7/8 6-1/8	06/30/95 07/31/95	06/30/00 07/31/00	06/30-12/31 01/31-07/31	12,464 12,339		12,464 12,339	
ZE5	C	8-3/4 ⁸	08/15/90	08/15/00	02/15-08/15	11,081		11,081	
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922	
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011	
V66	R	5-3/4 8-1/2 ⁸	10/31/95	10/31/00	04/30-10/31	12,080		12,080	
ZN5 W24	D S	0-1/2	11/15/90	11/15/00 11/30/00	05/15-11/15 05/31-11/30	11,520 12,357		11,520 12,357	
W40	S T	5-5/8 5-1/2	11/30/95 01/02/96	12/31/00	06/30-12/31	12,357 12,821		12,357 12,821	
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Loan Description		Issue Date	Payable/ Callable	Interest Payable		Amount in Millions of Dollars		
					,	Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treas	sury Note	esContinued:						
CUSIP:	Series:	Interest Rate:						
912827 W65	Е	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	Α	7-3/4 8	02/15/91	02/15/01	02/15-08/15	11,313		11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	Н	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	В	8 8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	С	7-7/8 ⁸	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2 8	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	С	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
280	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	Α	7-1/2 8	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	Н	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	В	6-3/8 8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
J78	Α	6-1/4 8	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	В	5-3/4 8	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	Α	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	В	7-1/4 8	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	С	7-1/4 8	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	Ď	7-7/8 8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	Ā	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	В	6-1/2 8	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8 ⁸		02/15/06				
		3-3/6	02/15/96		02/15-08/15	15,514		15,514
X80	В	0-1/0	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	С	,	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	0-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	В	0-1/-	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	С	0-3/0	05/15/97	05/15/07	05/15-11/15	13,958		13,958
otal Treasury Note	S					2,122,205		2,122,205
Treasury Bonds:	7 d							
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 ¹⁰	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 ⁹		,	` ′	,
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
DVO		. 5/6	02/10/11	02/15/07	32, 13-00/13	7,∠ 73	(13)	7,234
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1 750
								1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
<u>.</u>		44 = 1=	00/==/-	11/15/02	0545			
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DC9		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
DD7		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
		0-3/0		08/15/03 ⁹				
DD7		0-3/0				3,501		3,501
DD7		11-1/8	07/05/83	08/15/03	02/15-08/15		i l	5,230
DD7 CC0			07/05/83 11/15/78	08/15/03 11/15/08	02/15-08/15 05/15-11/15	5.230		
DD7 CC0 DE5		11-1/8		11/15/08		5,230		-,
DD7 CC0 DE5 CE6		11-1/8 8-3/4	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15			
DD7 CC0 DE5 CE6 DG0		11-1/8 8-3/4 11-7/8	11/15/78 10/05/83	11/15/08 11/15/03 ⁹ 11/15/03	05/15-11/15 05/15-11/15	7,260		7,260
DD7 CC0 DE5 CE6		11-1/8 8-3/4	11/15/78	11/15/08 11/15/03 ⁹ 11/15/03 05/15/09	05/15-11/15			
DD7 CC0 DE5 CE6 DG0 CG1		11-1/8 8-3/4 11-7/8 9-1/8	11/15/78 10/05/83 05/15/79	11/15/08 11/15/03 ⁹ 11/15/03 05/15/09 05/15/04 ⁹	05/15-11/15 05/15-11/15 05/15-11/15	7,260 4,606		7,260 4,606
DD7 CC0 DE5 CE6 DG0 CG1 DH8		11-1/8 8-3/4 11-7/8 9-1/8	11/15/78 10/05/83 05/15/79 04/05/84	11/15/08 11/15/03 9 11/15/03 05/15/09 05/15/04 9 05/15/04	05/15-11/15 05/15-11/15 05/15-11/15	7,260 4,606 3,755		7,260 4,606 3,755
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84	11/15/08 11/15/03 11/15/03 05/15/09 05/15/04 05/15/04 08/15/04	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15	7,260 4,606 3,755 4,000		7,260 4,606 3,755 4,000
DD7 CC0 DE5 CE6 DG0 CG1 DH8		11-1/8 8-3/4 11-7/8 9-1/8	11/15/78 10/05/83 05/15/79 04/05/84	11/15/08 11/15/03 9 11/15/03 05/15/09 05/15/04 05/15/04 08/15/04 11/15/09	05/15-11/15 05/15-11/15 05/15-11/15	7,260 4,606 3,755		7,260 4,606 3,755
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79	11/15/08 11/15/03 9 11/15/03 05/15/09 05/15/04 9 05/15/04 08/15/04 11/15/09 11/15/04 9	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201		7,260 4,606 3,755 4,000 4,201
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84	11/15/08 11/15/03 9 11/15/03 9 11/15/09 05/15/09 05/15/04 05/15/04 08/15/04 11/15/04 11/15/04	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201 8,302		7,260 4,606 3,755 4,000 4,201 8,302
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79	11/15/08 11/15/03 9 11/15/03 9 11/15/09 05/15/09 05/15/04 05/15/04 08/15/04 11/15/04 9 11/15/04 02/15/10	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201		7,260 4,606 3,755 4,000 4,201
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84	11/15/08 11/15/03 9 11/15/03 9 11/15/09 05/15/09 05/15/04 05/15/04 08/15/04 11/15/04 11/15/04	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201 8,302		7,260 4,606 3,755 4,000 4,201 8,302
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84	11/15/08 11/15/03 9 11/15/03 9 11/15/09 05/15/09 05/15/04 05/15/04 08/15/04 11/15/04 9 11/15/04 02/15/10	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201 8,302		7,260 4,606 3,755 4,000 4,201 8,302
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8 11-5/8 ⁸ 11-3/4	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84 02/15/80	11/15/08 11/15/03 9 11/15/03 9 11/15/09 05/15/04 9 05/15/04 08/15/04 11/15/09 11/15/04 11/15/04 9 11/15/04 02/15/10 02/15/10	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15 05/15-11/15 02/15-08/15	7,260 4,606 3,755 4,000 4,201 8,302 2,647	(153)	7,260 4,606 3,755 4,000 4,201 8,302 2,494
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8 11-5/8 ⁸	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84 02/15/80	11/15/08 11/15/03 11/15/03 05/15/09 05/15/04 05/15/04 08/15/04 11/15/04 11/15/04 02/15/10 02/15/05 05/15/10	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15 05/15-11/15 02/15-08/15	7,260 4,606 3,755 4,000 4,201 8,302 2,647	(153)	7,260 4,606 3,755 4,000 4,201 8,302 2,494
DD7 CC0 DE5 CE6 DG0 CG1 DH8 DK1 CK2		11-1/8 8-3/4 11-7/8 9-1/8 12-3/8 13-3/4 10-3/8 11-5/8 ⁸ 11-3/4	11/15/78 10/05/83 05/15/79 04/05/84 07/10/84 11/15/79 10/30/84 02/15/80	11/15/08 11/15/03 9 11/15/03 05/15/09 05/15/04 05/15/04 08/15/04 11/15/09 11/15/04 02/15/10 02/15/10 05/15/10 05/15/10	05/15-11/15 05/15-11/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15 05/15-11/15 02/15-08/15 05/15-11/15	7,260 4,606 3,755 4,000 4,201 8,302 2,647 2,987	(153)	7,260 4,606 3,755 4,000 4,201 8,302 2,494 2,987

Loan Descri	Loan Description Issue Payable/ Callable		Interest Payable	Amount in Millions of Dollars			
Loan Descrip	Julion	Date	Callable	1 ayabic	Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury B	ondsContinued:						
CUSIP:	Interest Rate:						
912810 CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736		4,736
912810 055	12-3/4	11/17/80		05/15-11/15	4,730		4,730
DU9	9-3/8 8	04/45/00	11/15/05	00/45 00/45	4.750		4.750
	9-3/0	01/15/86	02/15/06	02/15-08/15	4,756		4,756
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
			05/15/06 ⁹				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
			11/15/06 ⁹				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032
			11/15/07 ⁹				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 9		,		,
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
	, .	5, 5 .	05/15/09 ⁹	"=:	-,00.		0,00.
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
DLa	12-1/2	00/13/04		02/13-00/13	3,120		3,120
DNIC	11-3/4 8	44/45/04	08/15/09	OE/4E 44/45	0.000		0.000
DN5	11-3/4 8	11/15/84	11/15/14	05/15-11/15	6,006		6,006
	11-1/4 8		11/15/09				
DP0	11-1/-	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 8	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 8	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 8	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 8	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 8	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 8	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 8	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 8	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	0-1/0	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	0-1/2	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	0-3/4	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 8	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 8	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 8	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 8	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-3/8 7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909		22,909
	7-1/2 ⁸		11/15/24				,
ES3	7-1/2	08/15/94		05/15-11/15	11,470		11,470
ET1	7-3/6	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	0-1/0	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	0	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	0-3/4	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 8	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456		10,456
Total Treasury Bonds					569,842	(4,426)	565,415
•						` ' '	
Treasury Inflation-Index	led Notes:						
	s: Interest Rate:						
912827 2M3 A	3-3/8 8	02/06/97	01/15/07	01/15-07/15	15,758	166	15,924
3A8 J	3-5/8 8	07/15/97	07/15/02	01/15-07/15	8,404		8,404
Total Treasury Inflation	n-Indexed Notes				24,162	166	24,328
ederal Financing Bank		Various	Various	Various	15,000		15,000
•			v arious	Various			
					3,437,358	(4,260)	3,433,097

Loan Description	Issue Payable/ Date Callable		Interest Payable	Amount in Millions of Dollars			
Loan Description	Date	Callable	i ayable	Issued	(Retired) / Inflation Adj.	Outstanding	
onmarketable:							
Domestic Series:							
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522	
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026		5,026	
		10/15/20	10/15/20	3,020			
Zero-coupon Treasury bond (A)	10/05/90		10/15/20			3	
Zero-coupon Treasury bond (B)	10/05/90	10/15/20		5,000		5,000	
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941		4,941	
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002		5,002	
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501		3,501	
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000	
Total Domestic Series				29,995		29,995	
Foreign Series:							
Bills 8/7/97	10/31/96	08/07/97	08/07/97	75		75	
Bills 8/21/97	10/31/96	08/21/97	08/21/97	75		75	
Bills 9/4/97	10/31/96	09/04/97	09/04/97	75		75	
Bills 9/18/97	10/31/96	09/18/97	09/18/97	75		75	
Bills 10/1/97	03/25/97	10/01/97	10/01/97	150		150	
Bills 10/2/97	10/31/96	10/01/37	10/01/37	75		75	
Bills 10/16/97	10/31/96	10/16/97	10/16/97	75 75		75 75	
Bills 11/3/97	03/25/97	11/03/97	11/03/97	150		150	
Bills 1/2/98	05/29/97	01/02/98	01/02/98	100		100	
Bills 1/15/98	03/29/97	01/02/98	01/02/98	100		100	
Zero-coupon Treasury bond ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412	
	12/18/90				, , , ,		
Zero-coupon Treasury bond ¹¹ Zero-coupon Treasury bond ¹¹	04/07/93	03/31/20	03/31/20 03/31/23	7,258	(96)	7,162	
Total Foreign Series	04/07/93	03/31/23	03/31/23	6,685 45,113	(9,904)	6,685 35,209	
Total i oreign denes				40,110	(3,304)	33,203	
R.E.A. Series:							
5% Treasury Certificates of							
Indebtedness	Various		Semiannually	45	(44)	1	
Total R.E.A. Series				45	(44)	1	
Otata and Hanad On an and Ondan							
State and Local Government Series:							
Treasury Time Deposit - Certificates				40.400	(45.000)	0.400	
of Indebtedness (Various rates)	Various		At maturity	19,468	(15,989)	3,480	
Treasury Special Zero's - Certificates					(5, 155)		
of Indebtedness	Various			9,499	(9,499)	*	
Treasury Time Deposit - Notes							
(Various rates)	Various		Various	137,674	(58,213)	79,462	
Treasury Special Zero's - Notes	Various			300	(248)	52	
Treasury Time Deposit - Bonds							
(Various rates)	Various		Various	28,848	(5,492)	23,356	
Treasury Demand Deposit ¹¹	Various		Daily	262	(83)	179	
Total State and Local Government					` ′		
Series				196,052	(89,524)	106,528	
United States Savings Securities:							
United States Savings Securities. 12 d							
Series E ¹³	Various	On demand	At redemption	202,102	(147,964)	54,138	
Series E ¹³	Various	On demand On demand	At redemption At redemption	181,690	(64,836)	54,138 116,854	
Series E and EE Unclassified 13	Various	On demand	At redemption	496	, , ,	,	
Series H		On demand On demand			(1,468)	(972)	
	Various Various		Semiannually	7,136	(5,762)	1,374	
Series H		On demand	Semiannually	15,011	(4,152)	10,859	
Series H and HH Unclassified	Various	On demand	Semiannually	24	(*)	24	
Total United States Savings Bonds	\/_=:			406,459	(224,181)	182,278	
United States Savings Notes 12 d	Various	On demand	At redemption	1,527	(1,198)	329	
United States Individual Retirement			1 l		,,	. =	
Bonds ^{14 d}	Various	On demand	At redemption	78	(63)	15	
United States Retirement Plan			At	0=-	(225)	= :	
Bonds ¹⁵	Various	On demand	At redemption	359	(298)	61	
Total United States Savings Securities				408,423	(225,740)	182,683	

Loop Description		Amount in Millions of Dollars	
Loan Description	Issued	(Retired) / Inflation Adj.	Outstanding
NonmarketableContinued: Government Account Series:			-
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation			
and Enforcement	1,554		1,554
Airport and Airway Trust Fund	7,635	(486)	7,149
Albanian Claims Fund, Treasury Department	1 100	(1)	1
Aquatic Resources Trust Fund	1,180 135	(288)	892 135
Assessment Funds, Office of the Comptroller of the Currency	216	(11)	205
Assets Forfeiture Fund, Justice	372		372
Aviation Insurance Revolving Fund	67		67
Bank Insurance Fund, The	25,935		25,935
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	1		1
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed			
General Hospital	*		*
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State	90		90
Capitol Preservation Fund, U.S. Capitol Preservation Commission	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus			
Fellowship Foundation	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management	452,213	(74,476)	377,737
Claims Court Judges Retirement Fund	5 2		5 2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of	-		-
Indian Affairs	3		3
Commissary Funds, Federal Prisons	64		64
Community Development Credit Union Revolving Fund, National Credit Union Administration	30		30
Conditional Gift Fund, General, Department of State	3		3
Construction of Facilities, National Aeronautics and Space Administration	2		2
Contributions, American Battle Monuments Commission	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs	48 3	(19)	28
Court of Veterans Appeals Retirement Fund	3		3
Defense Cooperation Account, Defense	1		1
Department of Defense, Education Benefits Fund	503	(14)	489
Department of Defense Military Retirement Fund	140,205	(12,155)	128,050
Department of the Air Force General Gift Fund Department of the Army General Gift Fund	1	(*)	1
Department of the Navy General Gift Fund	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of			
Indian Affairs	10		10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,583		1,583
Eisenhower Exchange Fellowship Program Trust Fund	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,901	(1,874)	7,027
Employees' Life Insurance Fund, Office of Personnel Management	17,811		17,811
Endeavor Teacher Fellowship Trust Fund	*		*
Escrow Account, National Labor Relations Board Escrowed Funds for Shared Medical Equipment Purchases, Department of	13		13
Veterans Affairs	1		1
Esther Cattell Schmitt Gift Fund, Treasury	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury	15,425		15,425
Export-Import Bank of the United States, Liquidating Account	864	(7)	857
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,172		1,172
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	410		410
Federal Disability Insurance Trust Fund	67,968	(6,140)	61,828
Federal Hospital Insurance Trust Fund	127,840	(9,039)	118,801
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	187		187
FHA - General and Special Risk Insurance Fund, Liquidating Account,	101		101
Housing and Urban Development	6		6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and	40		40
Urban Development FHA - Liquidating Account, Housing and Urban Development	18 11,562		18 11,562
Federal Old-Age and Survivors Insurance Trust Fund	586,962	(26,403)	560,560
Federal Ship Financing Escrow Fund, Maritime Administration	301	(15)	286
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account,		·	
National Oceanic and Atmospheric Administration	20		20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration Federal Supplementary Medical Insurance Trust Fund	43 44,886	(11,476)	43 33,411
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	44,886	(11,470)	33,411
,		1	

Loan Description		Amount in Millions of Dollars	
	Issued	(Retired) / Inflation Adj.	Outstanding
nmarketable, Government Account SeriesContinued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric			
Administration	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric	•		•
Administration	1		1
Foreign Service Retirement and Disability Fund	8,980	(43)	8,937
FSLIC Resolution Fund, The	1,655		1,655
Funds Contributed for the Advancement of the Indian Race, Bureau of			
Indian Affairs	*		*
General Post Fund, National Homes, Department of Veterans Affairs	42		42
German Democratic Republic Settlement Fund	31	(*)	31
Gifts and Bequests, Office of the Secretary, Department of Transportation	2		2
Gifts, Central Intelligence Agency	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National			
Mortgage Association, Housing and Urban Development	5,394	(123)	5,271
mongago / toosotation, / tousing and croan portrophilation	0,00 :	(.23)	0,2
Harbor Maintenance Trust Fund	1,648	(580)	1,068
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman		` '	
Scholarship Foundation	56	(1)	55
Hazardous Substance Superfund	7,045	(1,221)	5,823
Highway Trust Fund	25,183	(1,705)	23,478
Indian Tribal Funds, Bureau of Indian Affairs	327	(13)	314
Individual Indian Money, Bureau of Indian Affairs	90	(41)	49
Inland Waterways Trust Fund	393	(98)	295
Israeli Arab Scholarship Program, United States Information Agency	5		5
James Madison Memorial Fellowship Foundation Trust Fund	39		39
Japan-United States Friendship Trust Fund, Japan-United States	39		39
Friendship Commission	16	(1)	16
John C. Stennis Center for Public Service Training and Development	9	(*)	9
Judicial Officers Retirement Fund	89		89
Judicial Survivors Annuities Fund	283	(4)	279
		` '	
Kennedy Center Revenue Bond Sinking Fund	4	(*)	3
Leaking Underground Storage Tank Trust Fund	1,115	(61)	1,054
Library of Congress Trust Fund	17		17
Low-Level Radioactive Waste, Department of Energy	3		3
Marrie K. Hdell Cahalarahin and Evasllance in National Environmental			
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	22		22
r olicy rrust r unu	22		22
National Archives Gift Fund, National Archives and Records Administration	2		2
National Archives Trust Fund. National Archives and Records Administration	15		15
National Credit Union Share Insurance Fund	3,659		3,659
National Institutes of Health Conditional Gift Fund	1		1
National Institutes of Health Unconditional Gift Fund	14	(*)	14
National Security Education Trust Fund	57		57
National Service Life Insurance Fund, Department of Veterans Affairs	12,279	(80)	12,199
National Service Trust, Corporation for National and Community Services	253	(8)	245
Native American Institutions Endowment Fund	9		9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish	07		^ -
and Wildlife Service, Interior	37	(240)	37
Nuclear Waste Disposal Fund, Department of Energy	6,349	(249)	6,100
Office of Naval Records and History Fund	*		*
Oil Spill Liability Trust Fund	1,212	(91)	1,120
Oliver Wendell Holmes Devise Fund, Library of Congress	* *		*
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	15		15
Overseas Private Investment Corporation	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit			
Account	2,578	(125)	2,453
Panama Canal Commission Compensation Fund	85	(10)	75
Panama Canal Commission Dissolution Fund	3		3
Patients Benefit Fund, National Institutes of Health	*		*
Payments by Alleged Violators of Department of Energy Regulations,			<i></i>
Department of Energy	259	(+)	259
Payments to Copyright Owners, Copyright Office, Library of Congress	647	(*)	647
Pension Benefit Guaranty Corporation	10,882	(3,729)	7,153 2,033
Postal Service Fund Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	2,033 20	(*)	2,033 19
Proservation, Birthplace of Abraham Lincoln, National Park Service	∠U *	(*)	19
Prison Industries Fund, Department of Justice	65		65
r noon maadinos r ana, bopariment or Justice	03		05

Issued Restreet Indiation Adj. Outstanding	Loan Description		Amount in Millions of Dollars	
Public Enterprise Revolving Fund, Office of Thrift Supervision. Treasury	Louis Docosiption	Issued	(Retired) / Inflation Adj.	Outstanding
Public Enterprise Revolving Fund, Office of Thrift Supervision. Treasury	Nonmarketable Covernment Account Series Continued			
Public Health Service Conditional Giff Fund, Health Resources and Services Administration.	•	165		165
Railroad Retirement Account		103		100
Rairoad Retirement Supplemental Account	· ·	3		3
Rairoad Retirement Supplemental Account				
Reforestation Trust Fund, Forest Service. 10 10 10 10 10 10 10 1	Railroad Retirement Account	17,406	(165)	17,240
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor. Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor. Reregistration and Expedited Processing Fund, Environmental Protection Agency. Reserve Mobilization Income Insurance Fund, Defense. Retired Employees Health Benefits Fund, Office of Personnel Management. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			(2)	
Act, as amended, Labor		10		10
Relief and Rehabilitation, Workmer's Compensation Act, Within the District of Columbia. Department of Labor. 1	, ,			
Columbia, Department of Labor. Reregistration and Expedited Processing Fund, Environmental Protection Agency. Reserve Mobilization Income Insurance Fund, Defense. 68 68 68 68 68 68 68 68 68 68 68 68 68		28		28
Reregistration and Expedited Processing Fund, Environmental Protection Agency.	, , , , , , , , , , , , , , , , , , ,	4		4
Reserve Mobilization income Insurance Fund, Defense. 68 Retired Employees' Health Benefits Fund, Office of Personnel Management. 1 Revolving Fund for Administrative Expenses, Farm Credit Administration. 18 Saving Association Insurance Fund, The. 9,193 Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration. 16 Selzed Assets Fund, Justice. 555 Servicements Group Life Insurance Fund. 4 4 Smithsonian Endowment Fund, Smithsonian Institution. 1 5cold Security Equivalent Benefit Account, Railroad Retirement Board. 18,43 Special Investment Account. 890 Suspense, United States Customs Service. 155 Tax Courl Judges Survivors Annuity Fund. 6 (*) Tax Courl Judges Survivors Annuity Fund. 6 (*) 6 Tax Expense Funds, Buste Use and Indian Affairs. 73 73 73 Treasury Porfeiture Fund. 163 163 163 163 Trial Fund, The Barry Goldwater Scholarship and Excellence in Education Fund. 60 (*) 6 6 Unconditional Gift Fund, State. 7				
Revired Employees' Health Benefits Fund, Office of Personnel Management.				
Revolving Fund for Administrative Expenses, Farm Credit Administration.				
Saving Association Insurance Fund, The	, ,	•		
Science Space and Technology Education Trust Fund, National Aeronautics and Space Administration.	g			
and Space Administration	Saving Association Insurance Fund, The	9,193		9,193
Seized Assets Fund, Justice	Science, Space and Technology Education Trust Fund, National Aeronautics			
Servicemen's Group Life Insurance Fund.	and Space Administration			
Smithsonian Endowment Fund, Smithsonian Institution 1 <		555		555
Social Security Equivalent Benefit Account, Railroad Retirement Board		•		•
Special Investment Account		•		•
Suspense, United States Customs Service.		,	` '	
Tax Court Judges Survivors Annuity Fund 6 (*) 6 Thrift Savings Fund, Federal Retirement Thrift Investment Board 25,002 25,002 Treasury Deposit Funds 73 73 Treasury Forfeiture Fund 163 163 Tribal Economic Recovery Funds, Bureau of Indian Affairs 50 50 Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund 60 (1) 59 Trust Funds, United States Information Agency 1 1 1 1 Unconditional Gift Fund, State 7 7 7 7 United States Naval Academy General Gift Fund 5 95 (1) 94 United States Naval Academy Museum Fund 5 5 5 5 United States Naval Academy Museum Fund 2 2 2 United States Naval Academy Museum Fund 2 2 2 United States Naval Academy Museum Fund 5 108 108 Urange States Naval Academy Museum Fund 902 902 902 Utak Reclamation Mitigation and	'			
Thrift Savings Fund, Federal Retirement Thrift Investment Board. 25,002 Treasury Deposit Funds. 73 Treasury Forfeiture Fund. 163 Tribal Economic Recovery Funds, Bureau of Indian Affairs. 50 Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund. 60 Trust Funds, United States Information Agency. 1 Unconditional Gift Fund, State. 7 Unemployment Trust Fund. 62,476 United States Government Life Insurance Fund, Department of Veterans Affairs. 95 United States Naval Academy General Gift Fund. 5 United States Naval Academy Museum Fund. 2 United States Naval Academy Museum Fund. 2 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 Vaccine Injury Compensation Trust Fund. 1,200 Veterans Reopened Insurance Fund, Department of Veterans of Save Veterans Special Life Insurance Fund, Department of Veterans of Save Veterans Reopened Insurance Fund, Department of Veterans Affairs. 95 Voluntary Separation Incentive Fund, Defense. 904 Veterans Rifairs. 1,200 Veterans Affairs 61 Vaccine Injury Compensation Trust Fund. 1,200 Veterans Affairs 7,200 Veterans Affairs 8,200 Veterans Affairs 8,200 Veterans Affairs 9,200 Veterans 4,200 Ve	Suspense, United States Customs Service	155		155
Thrift Savings Fund, Federal Retirement Thrift Investment Board. 25,002 Treasury Deposit Funds. 73 Treasury Forfeiture Fund. 163 Tribal Economic Recovery Funds, Bureau of Indian Affairs. 50 Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund. 60 Trust Funds, United States Information Agency. 1 Unconditional Gift Fund, State. 7 Unemployment Trust Fund. 62,476 United States Government Life Insurance Fund, Department of Veterans Affairs. 95 United States Naval Academy General Gift Fund. 5 United States Naval Academy Museum Fund. 2 United States Naval Academy Museum Fund. 2 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 Vaccine Injury Compensation Trust Fund. 1,200 Veterans Reopened Insurance Fund, Department of Veterans of Save Veterans Special Life Insurance Fund, Department of Veterans of Save Veterans Reopened Insurance Fund, Department of Veterans Affairs. 95 Voluntary Separation Incentive Fund, Defense. 904 Veterans Rifairs. 1,200 Veterans Affairs 61 Vaccine Injury Compensation Trust Fund. 1,200 Veterans Affairs 7,200 Veterans Affairs 8,200 Veterans Affairs 8,200 Veterans Affairs 9,200 Veterans 4,200 Ve	Tay Court, Judges Survivors Appuity Fund	6	(*)	6
Treasury Deposit Funds. 73 75 70			* *	
Treasury Forfeiture Fund. 163 163 Tribal Economic Recovery Funds, Bureau of Indian Affairs. 50 50 Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund. 60 (1) 59 Trust Funds, United States Information Agency. 1 1 1 Unconditional Gift Fund, State. 7 7 7 Unemployment Trust Fund. 62,476 (1,966) 60,511 United States Government Life Insurance Fund, Department of Veterans Affairs. 95 (1) 94 United States Naval Academy General Gift Fund. 5 5 5 United States Naval Academy Museum Fund 2 2 2 United States Trustee System Fund, Justice. 108 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 61 Veterans Reopened Insurance Fund. 1,200 (20) 1,180 Veterans Special Life Insurance Fund. 532 (4) 528 Veterans Affairs. </td <td>y .</td> <td>,</td> <td></td> <td>,</td>	y .	,		,
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund				
Trust Funds, United States Information Agency 1 1 Unconditional Gift Fund, State 7 7 Unemployment Trust Fund 62,476 (1,966) 60,511 United States Government Life Insurance Fund, Department of Veterans Affairs 95 (1) 94 United States Naval Academy General Gift Fund 5 5 5 United States Naval Academy Museum Fund 2 2 2 United States Trustee System Fund, Justice 108 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy 902 902 902 Utah Reclamation Mitigation and Conservation Account, Interior 61 61 61 Vaccine Injury Compensation Trust Fund 1,200 (20) 1,180 Veterans Reopened Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs 532 (4) 528 Veterans Affairs 904 (16) 888 War-Risk Insurance Revolving Fund, Defense 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration 25 25 Total Nonmarketable	Tribal Economic Recovery Funds, Bureau of Indian Affairs	50		50
Unconditional Gift Fund, State	Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	60	(1)	59
Unemployment Trust Fund. 62,476 (1,966) 60,511 United States Government Life Insurance Fund, Department of Veterans Affairs. 95 (1) 94 United States Naval Academy General Gift Fund. 5 5 5 United States Naval Academy Museum Fund. 2 2 2 United States Trustee System Fund, Justice. 108 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 61 Vaccine Injury Compensation Trust Fund. 532 (4) 528 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,12	Trust Funds, United States Information Agency	1		1
Unemployment Trust Fund. 62,476 (1,966) 60,511 United States Government Life Insurance Fund, Department of Veterans Affairs. 95 (1) 94 United States Naval Academy General Gift Fund. 5 5 5 United States Naval Academy Museum Fund. 2 2 2 United States Trustee System Fund, Justice. 108 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 61 Vaccine Injury Compensation Trust Fund. 532 (4) 528 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,12		_		
United States Government Life Insurance Fund, Department of Veterans Affairs	, ·			
United States Naval Academy General Gift Fund. 5 5 United States Naval Academy Museum Fund. 2 2 United States Trustee System Fund, Justice. 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 Vaccine Injury Compensation Trust Fund. 1,200 (20) 1,180 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,129) 1,934,499	' '	,	` ' '	,
United States Naval Academy Museum Fund. 2 2 United States Trustee System Fund, Justice. 108 108 Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 Vaccine Injury Compensation Trust Fund. 1,200 (20) 1,180 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,129) 1,934,499	, ,		` '	
United States Trustee System Fund, Justice	,			
Uranium Enrichment and Decommissioning Fund, Department of Energy. 902 902 Utah Reclamation Mitigation and Conservation Account, Interior. 61 61 Vaccine Injury Compensation Trust Fund. 1,200 (20) 1,180 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,129) 1,934,499				
Utah Reclamation Mitigation and Conservation Account, Interior 61 61 Vaccine Injury Compensation Trust Fund 1,200 (20) 1,180 Veterans Reopened Insurance Fund 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration 25 25 Total Government Account Series 1,732,999 (152,917) 1,580,082 Total Nonmarketable 2,412,628 (478,129) 1,934,499				
Vaccine Injury Compensation Trust Fund. 1,200 (20) 1,180 Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25				
Veterans Reopened Insurance Fund. 532 (4) 528 Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs. 1,640 (8) 1,632 Voluntary Separation Incentive Fund, Defense. 904 (16) 888 War-Risk Insurance Revolving Fund, Maritime Administration. 25 25 Total Government Account Series. 1,732,999 (152,917) 1,580,082 Total Nonmarketable. 2,412,628 (478,129) 1,934,499	3 , ,			
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs		1,200	(20)	1,180
Veterans Affairs		532	(4)	528
Voluntary Separation Incentive Fund, Defense				
War-Risk Insurance Revolving Fund, Maritime Administration 25 25 Total Government Account Series 1,732,999 (152,917) 1,580,082 Total Nonmarketable 2,412,628 (478,129) 1,934,499			` '	,
Total Government Account Series 1,732,999 (152,917) 1,580,082 Total Nonmarketable 2,412,628 (478,129) 1,934,499	Voluntary Separation Incentive Fund, Defense	904	(16)	888
Total Nonmarketable	War-Risk Insurance Revolving Fund, Maritime Administration	25		25
	Total Government Account Series	1,732,999	(152,917)	1,580,082
Total Interset-hearing Debt 5 940 006 (402 200) 5 267 506	Total Nonmarketable	2,412,628	(478,129)	1,934,499
	Total Interest-bearing Debt	5,849,986	(482,390)	5,367,596

Noninterest-bearing Debt:	
Not Subject to the Statutory Debt Limit:	
United States Notes	273
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement ¹⁷	65
Silver Certificates (Act of June 24, 1967)	187
Silver Certificates (Act of June 24, 1967)	. 11
Total Not Subject to the Statutory Debt Limit	. 537
Subject to the Statutory Debt Limit: Mortgage Guaranty Insurance Company Tax and Loss Bonds b e	1,213
United States Savings Stamps	45
Matured Treasury Bonds, at various interest rates	60
Matured Treasury Notes, at various interest rates	77
Matured United States Savings Bonds	3,696
United States Savings Stamps Matured Treasury Bonds, at various interest rates Matured Treasury Notes, at various interest rates Matured United States Savings Bonds. Other	. 7
Total Subject to the Statutory Debt Limit	5,099
Total Noninterest-bearing Debt	5,635
Total Public Debt Outstanding	5,373,231

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt: Federal Housing Administration:					
(Act of June 27, 1934, as amended) General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	36
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt					42
Matured debt (Funds for payment on deposit with the United States Treasury): Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					43

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Ye	Fiscal Year 1996 Total		
JUNE	Fiscal Year to Date	\$1,985,175.10	
\$108,662.66	\$803,666.01		

 $Note: A\ Fiscal\ Year\ covers\ the\ period\ from\ October\ 1\ through\ September\ 30\ of\ the\ following\ year.$

Loan Description		Corpus STRIP Maturity Dat	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted	
			CUSIP		Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	This Month
reasury Notes:	Corios: I	nterest Rate:						
USIP: 912827 VE9	Series: II	nterest Rate: 8-5/8	912820 AK3	08/15/97	9,362,836	6,298,836	3,064,000	9,60
VN9	Č	8-7/8	AL1	11/15/97	9,808,329	5,595,529	4,212,800	25,60
VW9	Ā	8-1/8	AM9	02/15/98	9,159,068	6,256,988	2,902,080	4,48
WE8	В	9	AN7	05/15/98	9,165,387	6,372,587	2,792,800	12,00
WN8	С	9-1/4	AP2	08/15/98	11,342,646	7,943,446	3,399,200	3,20
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,286,875	3,616,000	22,40
XE7	Α	8-7/8	AR8	02/15/99	9,719,623	7,860,423	1,859,200	40,00
XN7	В	9-1/8	AS6	05/15/99	10,047,103	6,544,703	3,502,400	115,20
XW7	С	8	AT4	08/15/99	10,163,644	7,129,869	3,033,775	
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,137,160	3,636,800	1,60
YN6	Α	8-1/2	AV9	02/15/00	10,673,033	8,178,233	2,494,800	2,00
YW6	В	8-7/8	AW7	05/15/00	10,496,230	5,525,030	4,971,200	3,20
ZE5	С	8-3/4	AX5	08/15/00	11,080,646	7,332,966	3,747,680	9,60
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,397,282	4,122,400	6,80
ZX3	Α	7-3/4	AZ0	02/15/01	11,312,802	8,000,802	3,312,000	19,20
A85	В	8	BA4	05/15/01	12,398,083	8,745,808	3,652,275	122,50
B92	С	7-7/8	BB2	08/15/01	12,339,185	8,342,385	3,996,800	52,80
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,918,342	3,307,760	48,96
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,592,557	2,121,840	84,48
G55	В	6-3/8	BE6	08/15/02	23,859,015	22,438,215	1,420,800	28,80
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,165,091	397,600	117,72
L83	В	5-3/4	BG1	08/15/03	28,011,028	27,571,828	439,200	4,00
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	04.00
P89	В	7-1/4	BJ5	05/15/04	14,440,372	14,432,372	8,000	31,20
Q88	C D	7-1/4 7-7/8	BK2 BL0	08/15/04 11/15/04	13,346,467 14,373,760	13,326,467	20,000	
R87	A	7-7/8 7-1/2			, ,	14,373,760		10.00
S86 T85	В	7-1/2 6-1/2	BM8 BN6	02/15/05	13,834,754 14,739,504	13,815,554	19,200	16,96
U83	C	6-1/2	BP1	05/15/05 08/15/05	15,002,580	14,739,504 15,002,580	0	
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	
W81	A	5-7/6 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	
X80	В	6-7/8	BS5	05/15/06	16,015,475	16,015,475	4,100	
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	
2J0	В	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	
reasury Bonds:	O	0 3/0	DAT	03/13/01	13,330,100	10,000,100	ĭ	
USIP:	li li	nterest Rate:						
12810 DM7	•	11-5/8	912803 AB9	11/15/04	8,301,806	4,359,406	3,942,400	144,00
DQ8		12	AD5	05/15/05	4,260,758	2,241,508	2,019,250	125,60
DR6		10-3/4	AG8	08/15/05	9,269,713	7,359,313	1,910,400	266,40
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496	,
DN5	9	11-3/4	912800 AA7	11/15/14	6,005,584	2,173,584	3,832,000	95,20
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	10,038,839	2,628,960	1,530,08
DS4		10-5/8	AC7	08/15/15	7,149,916	5,692,636	1,457,280	208,64
DT2		9-7/8	AE3	11/15/15	6,899,859	4,597,459	2,302,400	169,60
DV7		9-1/4	AF0	02/15/16	7,266,854	6,571,654	695,200	32,00
DW5		7-1/4	AH6	05/15/16	18,823,551	18,467,551	356,000	66,40
DX3		7-1/2	AK9	11/15/16	18,864,448	17,904,688	959,760	344,96
DY1		8-3/4	AL7	05/15/17	18,194,169	8,752,409	9,441,760	274,88
DZ8		8-7/8	AM5	08/15/17	14,016,858	7,421,658	6,595,200	459,20
EA2		9-1/8	AN3	05/15/18	8,708,639	3,705,439	5,003,200	152,00
EB0		9	AP8	11/15/18	9,032,870	2,640,270	6,392,600	24,00
EC8		8-7/8	AQ6	02/15/19	19,250,798	5,429,998	13,820,800	196,80
ED6		8-1/8	AR4	08/15/19	20,213,832	18,108,552	2,105,280	360,96
EE4		8-1/2	AS2	02/15/20	10,228,868	6,137,268	4,091,600	220,00
EF1		8-3/4	AT0	05/15/20	10,158,883	3,902,243	6,256,640	270,7
EG9		8-3/4	AU7	08/15/20	21,418,606	5,983,406	15,435,200	423,0
EH7		7-7/8	AV5	02/15/21	11,113,373	9,924,573	1,188,800	169,60
EJ3		8-1/8	AW3	05/15/21	11,958,888	4,745,448	7,213,440	448,6
EK0		8-1/8	AX1	08/15/21	12,163,482	4,592,602	7,570,880	1,234,88
EL8		8	AY9	11/15/21	32,798,394	5,389,769	27,408,625	617,0
EM6		7-1/4	AZ6	08/15/22	10,352,790	9,479,190	873,600	884,80
EN4		7-5/8	BA0	11/15/22	10,699,626	3,792,426	6,907,200	859,20
EP9		7-1/8	BB8	02/15/23	18,374,361	14,585,561	3,788,800	1,128,00
EQ7		6-1/4	BC6	08/15/23	22,909,044	18,355,316	4,553,728	219,13
ES3		7-1/2	BD4	11/15/24	11,469,662	2,991,662	8,478,000	398,88
ET1		7-5/8	BE2	02/15/25	11,725,170	5,510,770	6,214,400	448,00
EV6		6-7/8	BF9	08/15/25	12,602,007	12,111,447	490,560	363,84
EW4		6	BG7	02/15/26	12,904,916	12,732,016	172,900	26,00
		6-3/4	BH5	08/15/26	10,893,818	10,387,418	506,400	
EX2		6-1/2	BJ1	11/15/26	11,493,177	11,476,377	16,800	
EY0		6-5/8	BK8	02/15/27	10,456,071	10,403,271	52,800	
EY0 EZ7								
EY0 EZ7 easury Inflation						l	I	
EY0 EZ7 easury Inflation USIP:	Series: I	nterest Rate:	040000 515	04/45/55	45.000.00	45 000 000		
EY0 EZ7 easury Inflation			912820 BV8 BZ9	01/15/07 07/15/02	15,923,902 8,403,805	15,923,902 8,403,805	0	

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

- * \$500 thousand or less.
- Computed on true discount basis.
- ² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- 3 The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- ⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- 10 Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- ¹¹ Redeemable on demand.
- ¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- 13 Redeemable after 6 months from issue date at option of owner.
- ¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- 15 Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- 16 Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- 17 Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- 18 Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- 19 All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- ²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- ²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

- ^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- ^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

- ^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.
- e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.